## Thoracic Education Cooperative Group

Opportunities for Research in Thoracic Surgery Education

David Odell – President Ikenna Okereke – Incoming President





### What is TECoG?

- Focused on the development and dissemination of high quality, rigorous research in education
- Initially founded as an independent group, became a formal part of the TSDA in 2017.
  - Open membership model
  - Bimonthly working group calls
  - Help with study development
  - Partner Recruitment



# Use Research to Drive Improvement in Thoracic Surgery Education



# Surgical Community Came Together for FIRST Trial and Changed National Policy



**DATE:** March 10, 2017

FROM: Thomas J. Nasca, MD, MACP, Chief Executive Officer, Accreditation Council for Graduate Medical Education

The ACGME Common Program Requirements Section VI revisions have been approved by the ACGME Board of Directors to be implemented during the 2017-2018 academic year.

At the heart of the new requirements is the philosophy that residency education must occur in a learning and working environment that fosters excellence in the safety and quality of care delivered to patients both today and in the future. An important corollary is that physician well-being is crucial to deliver the safest, best possible care to patients.

In keeping with this philosophy, the changes are supported by testimony from a wide range of physician specialty educators and intended to:

- place greater emphasis on patient safety and quality improvement;
- · more comprehensively address physician well-being;
- strengthen expectations around team-based care; and,
- create flexibility for programs to schedule clinical and educational work hours within the maximums currently utilized in the US.

These revisions were developed as part of the ACGME's periodic review of all program requirements to ensure that professional preparation of physicians adequately addresses the evolving and growing needs of patients. This review began in 2015 and, over the last year, the Common Program Requirements Phase 1 Task Force reviewed the published scientific literature on the impact of existing standards on the quality and safety of patient care, resident and fellow well-being, and resident and fellow clinical care and education hours.

## The NEW ENGLAND JOURNAL of MEDICINE

ESTABLISHED IN 1812

FEBRUARY 25, 2016

VOL. 374 NO. 8

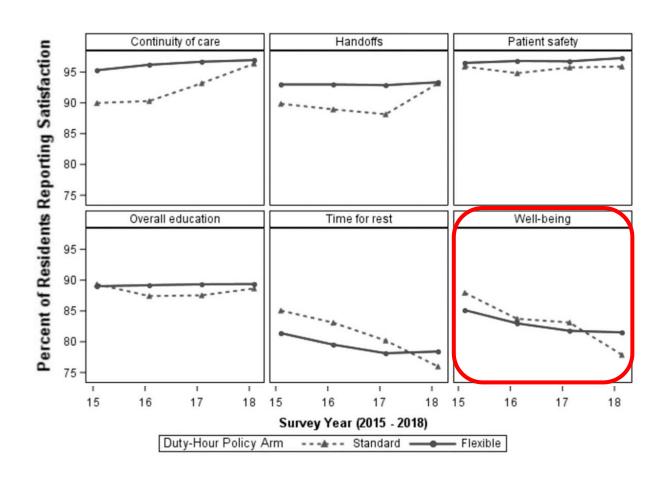
#### National Cluster-Randomized Trial of Duty-Hour Flexibility in Surgical Training

Karl Y. Bilimoria, M.D., M.S.C.I., Jeanette W. Chung, Ph.D., Larry V. Hedges, Ph.D., Allison R. Dahlke, M.P.H., Remi Love, B.S., Mark E. Cohen, Ph.D., David B. Hoyt, M.D., Anthony D. Yang, M.D., John L. Tarpley, M.D., John D. Mellinger, M.D., David M. Mahvi, M.D., Rachel R. Kelz, M.D., M.S.C.E., Clifford Y. Ko, M.D., M.S.H.S., David D. Odell, M.D., M.M.Sc., Jonah J. Stulberg, M.D., Ph.D., M.P.H., and Frank R. Lewis, M.D.



### 4 Years of Flexibility

#### Perceptions of Residents in the Flexible Arm of FIRST





#### SPECIAL ARTICLE

# Discrimination, Abuse, Harassment, and Burnout in Surgical Residency Training

Yue-Yung Hu, M.D., M.P.H., Ryan J. Ellis, M.D., M.S.C.I., D. Brock Hewitt, M.D., M.P.H., Anthony D. Yang, M.D., Elaine Ooi Cheung, Ph.D., Judith T. Moskowitz, Ph.D., M.P.H., John R. Potts III, M.D., Jo Buyske, M.D., David B. Hoyt, M.D., Thomas J. Nasca, M.D., and Karl Y. Bilimoria, M.D., M.S.C.I.

N ENGL J MED 381;18 NEJM.ORG OCTOBER 31, 2019



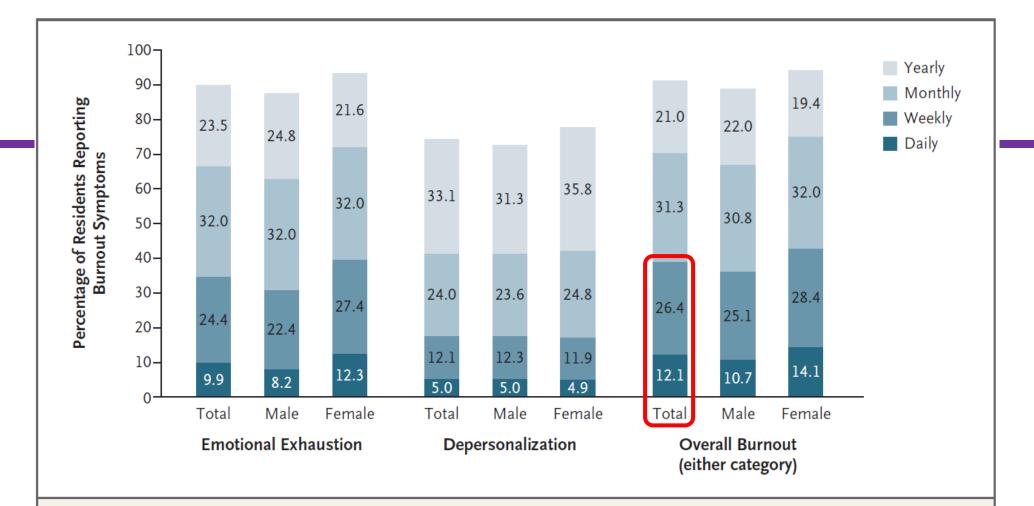


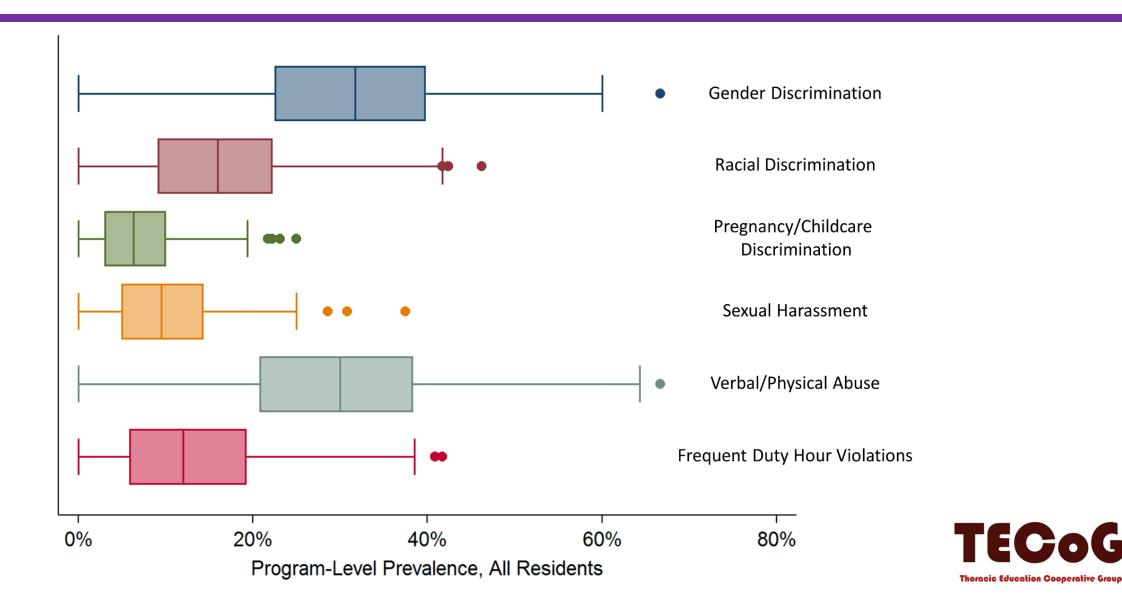
Figure 1. Frequency of Burnout Symptoms Reported by Surgical Residents, According to Self-Identified Gender.

Shown are the percentages of residents with symptoms of emotional exhaustion, depersonalization, and burnout symptoms of emotional exhaustion.

Shown are the percentages of residents with symptoms of emotional exhaustion, depersonalization, and burnout (either emotional exhaustion or depersonalization).



### **Considerable Program-Level Variation**

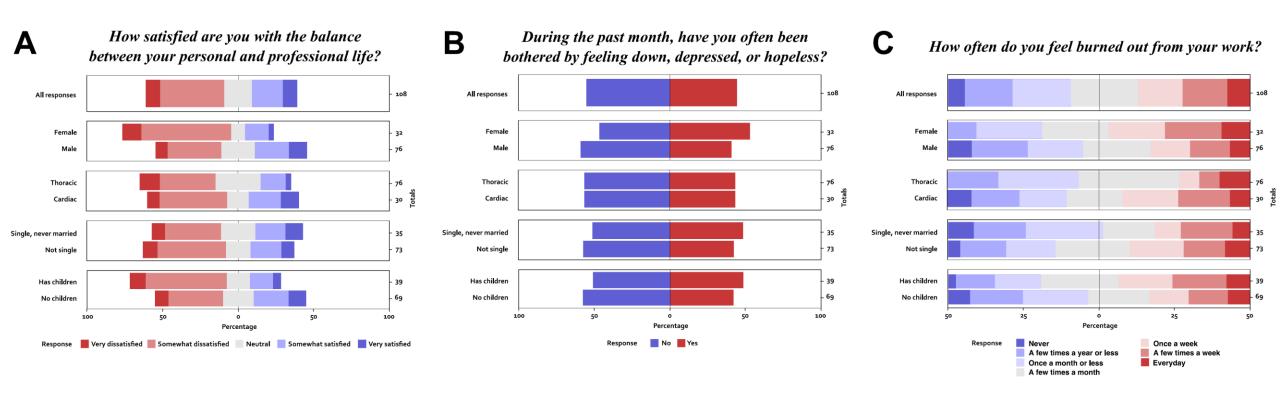


### Similar Problems in Thoracic Surgery

#### National Survey of Burnout and Distress Among Cardiothoracic Surgery Trainees

Oliver S. Chow, MD, Monisha Sudarshan, MD, MPH, Mark W. Maxfield, MD, Laura M. Seese, MD, MS, Ammara A. Watkins, MD, Aaron Fleishman, MPH, and Sidhu P. Gangadharan, MD, MHCM

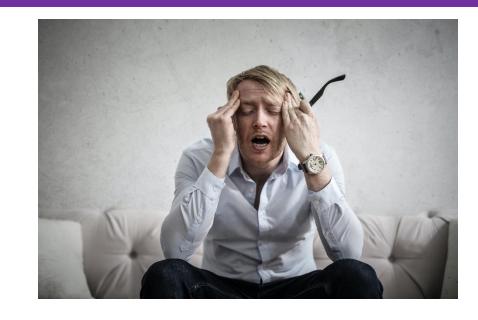
Department of Cardiothoracic Surgery, Weill Cornell Medicine, NewYork-Presbyterian Queens, New York, New York; Department of Thoracic and Cardiovascular Surgery. Cleveland Clinic, Cleveland, Ohio: Department of Surgery, UMass Memorial Medical Center.



### Focus Groups and Interviews with PDs

"Always hearing about burnout and wellness"

- Hard to quantify
  - Programs have no way to <u>measure</u> or <u>benchmark</u>



- Hard to solve
  - Not sure what to implement or even what the options are
  - Interventions are only available by word-of-mouth; no catalog
  - Interventions are context-specific and rarely surgical not easy to export
  - No robust data on whether existing interventions work



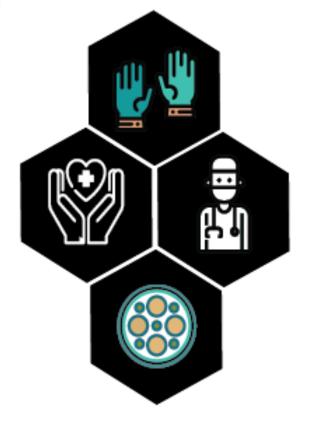






#### AMERICAN COLLEGE OF SURGEONS

Inspiring Quality: Highest Standards, Better Outcomes





Accreditation Council for Graduate Medical Education



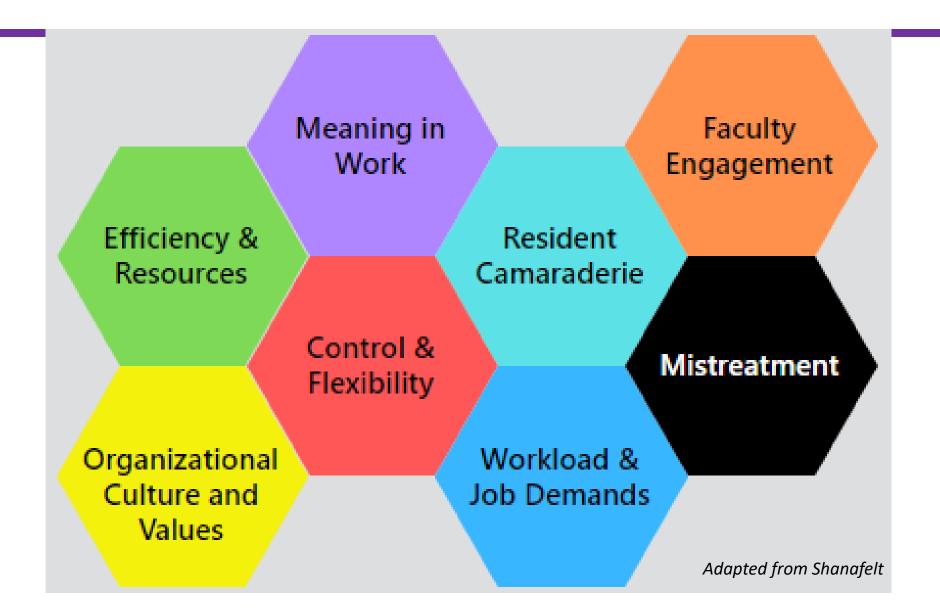


## The SECOND Trial

Surgical Education Culture Optimization through targeted interventions based on National Comparative Data (SECOND) Trial



### What Leads to Burnout in Surgical Training?

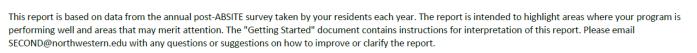




### Sample Program Well-Being Report

#### 2019 SECOND TRIAL LEARNING ENVIRONMENT & RESIDENT WELL-BEING REPORT

SECOND Trial Program Number: 1006
Program Size: Large (>27 residents)
Program Type: Academic





	Your Program's Performance Quartile				_	es for Each Q s in the Cour		
	Compared to All Programs in the Country	Compared to Large (>27 residents) Sized Programs	Compared to Academic Programs	Q1 Range	Q2 Range	Q3 Range	Q4 Range	Unit of Measurement
Burnout (6-Item Composite)	Q3	Q3	Q3	0.0-29.9	30.0-41.9	42.0-52.9	53.0-86.0	% Reporting at least Weekly Symptoms
Emotional Exhaustion (3-Item Composite	Q3	Q3	Q3	0.0-27.9	28.0-37.9	38.0-47.9	48.0-79.0	% Reporting at least Weekly Symptoms
Depersonalization (3-Item Composite	Q3	Q3	Q3	0.0-13.9	14.0-21.9	22.0-29.9	30.0-71.0	% Reporting at least Weekly Symptoms
Personal Accomplishment (3-Item Composite	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	96.0-100.0	91.0-95.9	84.0-90.9	53.0-83.9	% Reporting at least Weekly Sentiments
Thoughts of Attrition	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	0.0-5.3	5.4-10.8	10.9-15.8	15.9-57.9	% Reporting Occurrence
Suicidal Thoughts	Q3	Q3	Q3	0.0-0.0	0.1-3.2	3.3-6.9	7.0-33.3	% Reporting Occurrence
Workload & Job Demands (3-Item Composite)	Q3	Q3	Q3	0.0-7.7	7.8-12.0	12.1-17.5	17.6-44.1	Factor Score on 0-100 Scale
80-hour violations	Q3	Q2	Q3	0.0-21.7	21.8-34.8	34.9-49.2	49.3-88.9	% Reporting Any Months of Violations
1 day off in 7 violations	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	0.0-0.0	0.1-7.0	7.1-13.0	13.1-56.0	% Reporting ≥ 2 Months of Violations
Call >1 in 3 nights violations	Q3	Q3	Q3	0.0-0.0	0.1-3.9	4.0-7.9	8.0-60.0	% Reporting > 2 Months of Violations
	•	-						
Resident Camaraderie (3-Item Composite)	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	3.4-3.8	3.2-3.3	3.0-3.2	2.4-3.0	Factor Score on 0-5 Scale
Appreciated by co-residents	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	4.3-5.0	4.1-4.3	4.0-4.1	3.3-4.0	Avg. Agreement on 1-5 Scale
Residents cooperate	Q3	Q4: Merits Attention	Q4: Merits Attention	4.5-5.0	4.3-4.5	4.1-4.3	3.2-4.1	Avg. Agreement on 1-5 Scale
Co-residents among closest friends	Q3	Q4: Merits Attention	Q4: Merits Attention	4.0-4.8	3.7-4.0	3.5-3.7	2.5-3.5	Avg. Agreement on 1-5 Scale
	•			-				
Faculty Engagement (2-Item Composite)	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	2.7-3.1	2.5-2.7	2.4-2.5	1.7-2.4	Factor Score on 0-5 Scale
A mentor who genuinely care:	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	4.1-5.0	3.8-4.1	3.6-3.8	2.9-3.6	Avg. Agreement on 1-5 Scale
Appreciated by attending	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	4.1-4.8	3.9-4.1	3.8-3.9	2.3-3.8	Avg. Agreement on 1-5 Scale
	-			_				
Organizational Culture & Values/Flexibility & Control (4-Item Composite)	Q3	Q3	Q3	3.4-4.0	3.2-3.4	3.0-3.2	1.9-3.0	Factor Score on 0-5 Scale
Program takes my wellness seriously	Q3	Q3	Q3	4.2-4.9	3.9-4.1	3.7-3.9	2.1-3.7	Avg. Agreement on 1-5 Scale
Program helps decompress/debrief/cope after adverse events	Q3	Q3	Q3	3.8-4.6	3.5-3.7	3.2-3.5	2.1-3.2	Avg. Agreement on 1-5 Scale
Program emphasizes learning not blame from adverse events	Q4: Merits Attention	Q4: Merits Attention	Q4: Merits Attention	4.1-5.0	3.9-4.1	3.7-3.9	2.6-3.7	Avg. Agreement on 1-5 Scale
Program responsive to resident concerns	Q3	Q3	Q3	3.1-5.0	2.8-3.1	2.5-2.8	2.1-2.5	Avg. Agreement on 1-5 Scale
Burnout is a problem in my program (reverse-coded so higher scores better	03	03	03	4 3-5 0	4 0-4 2	3.7-4.0	1 9-3 7	Avg Agreement on 1-5 Scale



### **Learning Environment Report**

#### 2020 SECOND TRIAL - VASCULAR SURGERY LEARNING ENVIRONMENT & TRAINEE WELL-BEING REPORT

SECOND Trial - Vascular Surgery Program Number: Program Size:

8067

Large (7-18 trainees)

This report is based on data from the annual post-VSITE survey taken by your residents and fellows each year. The report is intended to highlight areas where your program is performing well and areas that may merit attention. The "Getting Started" document contains guidelines for interpreting this report. Please email SECOND@northwestern.edu with any questions or for clarifications about your report.



	Your Program's 2020 Performance			nges for Exemplary† ps for All Programs		
	Compared to All Programs in the Country	Compared to Large (7-18 trainees) Sized Programs	Exemplary†	Not an Outlier	Outlier: Merits Attention	Unit of Measurement
Burnout (6-Item Composite)	Outlier: Merits Attention	Outlier: Merits Attention	0%	1-50%	51-100%	% Reporting at least Weekly Symptoms
Emotional Exhaustion (3-Item Composite)	Outlier: Merits Attention	Not an Outlier	0%	1-50%	51-100%	% Reporting at least Weekly Symptoms
Depersonalization (3-Item Composite)	Not an Outlier	Not an Outlier	0%	1-25%	26-67%	% Reporting at least Weekly Symptoms
Personal Accomplishment (3-Item Composite)	Exemplary	Exemplary	100%	89-99%	33-88%	% Reporting at least Weekly Sentiments
Thoughts of Attrition	Outlier: Merits Attention	Outlier: Merits Attention	0%	1-11%	12-50%	% Reporting Any Occurrence
Suicidal Thoughts	Exemplary	Exemplary	0%	1-8%	9-50%	% Reporting Any Occurrence
			_		_	
Workload & Job Demands (3-Item Composite)	Not an Outlier	Not an Outlier	0%	1-33%	33-54%	Factor Score on 0-100 Scale
80-hour violations	Exemplary	Exemplary	0%	1-49%	50-100%	% Reporting Any Months of Violations
I feel pressured to underreport my duty hours	Exemplary	Exemplary	1.0	1.1-2.7	2.7-4.0	Avg. Agreement on 1-5 Scale
I continue to complete non-educational task work while at home	Not an Outlier	Not an Outlier	1.0	1.1-3.5	3.6-4.5	Avg. Agreement on 1-5 Scale
			_		_	
Work-Life Integration (3-Item Composite)	Not an Outlier	Not an Outlier	5.0	2.3-4.9	1.2-2.2	Factor Score on 0-5 Scale
Satisfied with time for personal life (e.g., family, hobbies, social life)	Not an Outlier	Not an Outlier	5.0	3.0-4.9	1.6-2.9	Avg. Agreement on 1-5 Scale
Satisfied with ability to maintain healthy habits (e.g., exercise, eat healthy)	Not an Outlier	Not an Outlier	5.0	2.8-4.9	1.4-2.8	Avg. Agreement on 1-5 Scale
Satisfied with ability to perform health maintenance (e.g., see dentist, PCP)	Not an Outlier	Not an Outlier	5.0	2.7-4.9	1.5-2.6	Avg. Agreement on 1-5 Scale
0.11.10		** * ***		~~.~	2422	E 1 0 0E0 1



<sup>\*</sup> not actual program data

### Wellness Toolkit is Being Used and Updated

- Program Director Survey (Wellness Inventory)
- Phone calls with program directors & coordinators to clarify/gather additional detail
- Literature review & guidelines

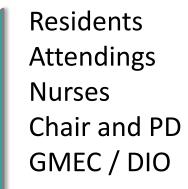




- Program Tours (20-30)
  - Identify by
    - Data
    - PD survey
    - Snowball sampling
  - Observations
  - Interviews/focus groups
  - Policy/procedure review





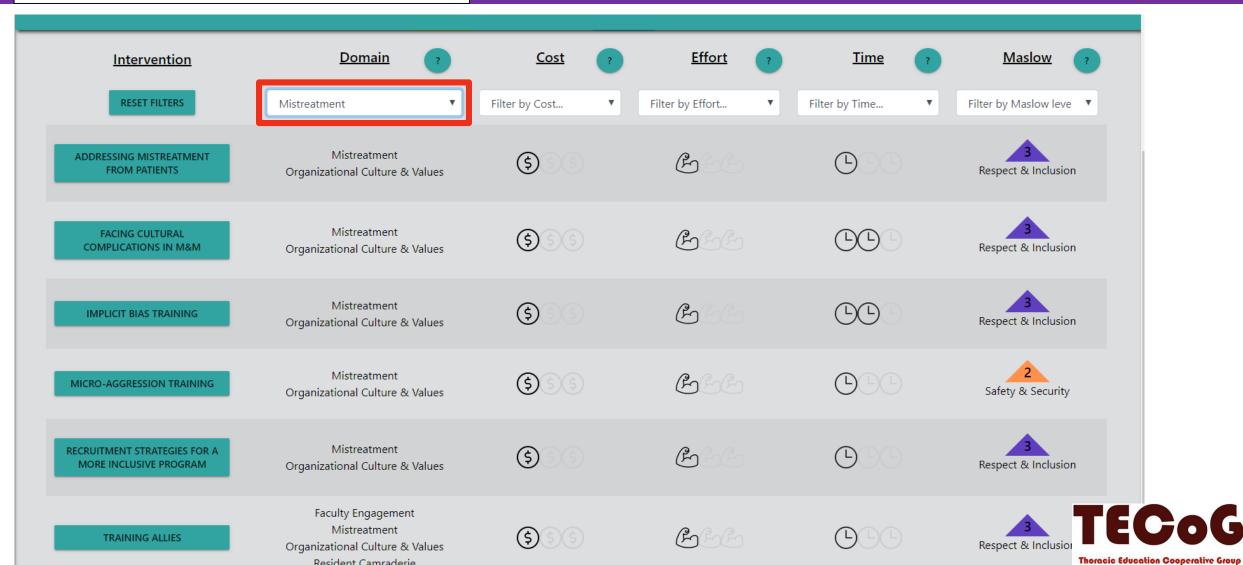






Resident Camraderie

### **WELLNESS TOOLKIT**



### Sample Wellness Toolkit Interventions



**Department of Surgery** 

Chair: John Sweeney, MD
PD: Keith Delman, MD
(kdelman@emory.edu)

#### **Half-Weekday Off per Month**

- How we did it
- Arranging coverage
- Mitigating safety issues
- Keys to success



Chair: Mary Hawn, MD
PD: David Spain, MD
(dspain@stanford.edu)

#### **High Performance Team Training**

- How we did it
- Identifying a psychologist who understands surgical training
- Convincing surgeons to go
- Arranging coverage
- What did it cost?
- Keys to success



Chair: Rebecca Minter, MD
PD: Jacob Greenberg, MD
(jgreenberg@uw.edu)

#### **Lactation Policy**

- How we did it.
- Finding appropriate space at each clinical site
- Training faculty/residents
- Keys to success



### **SECOND Trial for Thoracic Programs**

#### **Opportunities**

- Leverage the resources built for general surgery
- Provide specific data and tools to programs
- Address ACGME Wellness requirements

#### Logistics

- Deliver initial survey early in the academic year to begin and then with the ITE thereafter.
- Local IRB process is not required (not human subjects research determination)











# THORACIC SURGERY DIRECTORS ASSOCIATION

- Recent publications
- Luc J, Reddy R, Corsini E, Carrott P, David E, Shemanski K, Fabian T, McCarthy D, Okereke I, Oliver A, Turner S,
   Vaporciyan A, Antonoff M, TECoG. Are Esophagectomy Board Requirements Achievable? A Multi-Institutional Analysis. Semin Thorac Cardiovasc Surg March 2021
- Taylor M, Wallen T, Mehaffey J, Shirafkan A, Brescia A, Freeman K, Louis C, Watson J, Okereke I. Interviews
   During the Pandemic: A Thoracic Education Cooperative Group and Surgery Residents Project. *Ann Thor Surg* February 2021
- Bharadwaj S, Luc J, Love R, Antonoff M, Odell D. The Unfulfilled Need for Technical Skill Assessments among Academic Cardiothoracic Surgeons. Accepted Semin Thorac Cardiovasc Surg March 2021